

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

**IN RE:** ) **Chapter 11**  
 )  
**FABER BROTHERS, INC.,** ) **Case. No. 06 B 07852**  
 )  
**Debtor.** ) **Hon. Jack B. Schmetterer**

*Agreed*  
**FOURTH AMENDMENT TO AGREED ORDER AUTHORIZING DEBTOR TO: (A)  
USE CASH COLLATERAL ON AN EMERGENCY BASIS; AND (B) GRANT  
ADEQUATE PROTECTION AND PROVIDE SECURITY AND OTHER RELIEF TO  
WELLS FARGO FOOTHILL, INC.**

This matter having come before this Court on the motion ("Motion") of Faber Brothers, Inc. ("Debtor"), requesting that this Court enter an order authorizing Debtor to use cash collateral on an emergency and final basis, and grant adequate protection and provide security and other relief to Wells Fargo Foothill, Inc. ("Lender") in connection therewith; the Court, on July 20, 2006, having entered an Agreed Order Authorizing Debtor To: (A) Use Cash Collateral On An Emergency Basis; and (B) Grant Adequate Protection And Provide Security And Other Relief To Lender ("Emergency Cash Collateral Order") and having set September 15, 2006 for the continued Final Hearing on the Motion pursuant to that certain second amendment to the Emergency Cash Collateral Order entered on August 21, 2006; notice of the Final Hearing being sufficient and given to those parties required under the Emergency Cash Collateral Order pursuant to that certain Notice and Certificate of Service filed by the Debtor on July 20, 2006, as docket no. 20; the Debtor, Lender and the Committee having agreed to continue the Final Hearing and amend the Emergency Cash Collateral Order as herein provided; and unless otherwise indicated, all capitalized terms used herein having the meanings ascribed thereto in the Emergency Cash Collateral Order and by this reference being made a part hereof.

Having considered the Motion and the record in this Case, **IT IS HEREBY**

**ORDERED THAT:**

1. The date "September 18, 2006" in Definition 26 (Termination Date) in Exhibit A of the Emergency Cash Collateral Order is hereby replaced with the date "September 25, 2006."

2. The Budget shall be deemed replaced by the budget attached hereto as Exhibit A.

3. The Budget shall be further deemed to include any expenses incurred by the Debtor pursuant to and in accordance with the Faber Brothers, Inc. Sales Commission Program dated August 10, 2006, as amended from time to time with Lender's consent. Furthermore, any such expenses shall constitute Unpaid Budgeted Expenses even if not payable by Debtor until after the Termination Date, provided, that, such expenses otherwise satisfy the definition of Unpaid Budgeted Expenses.

4. Paragraph 3 (Carveout Terms) of the Emergency Cash Collateral Order shall be amended by (a) replacing the amount of "\$65,000" in subsection (i) thereof with the amount of "\$70,000".

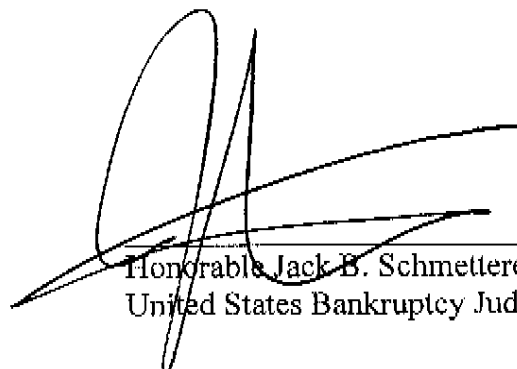
7. The Final Hearing shall occur on September 25, 2006 at 10:30 and may be continued from time to time without further notice other than that given in open court. Only presently filed objections to the proposed Final Hearing Order shall be deemed reserved and continued to the adjourned Final Hearing.

6. Debtor acknowledges and agrees, and the Court finds, that all of Lender's rights with respect to existing Events of Default, if any, are preserved notwithstanding the entry of this Order.

7. Except as expressly set forth herein, the terms of the Emergency Cash Collateral Order are not altered and remain in full force and effect.

8. The terms of this Order were negotiated in good faith and at arms' length.

DATED: September 15, 2006



Honorable Jack B. Schmetterer  
United States Bankruptcy Judge

WEEKLY CASH FLOW FORECAST

line #	9/22/2006	9/29/2006	10/6/2006	Total
1 Opening cash balance	3,866,237	3,906,757	4,021,237	3,891,728
2 Sources				
2 Collection on accounts receivable	180,000	50,000	50,000	280,000
3 Collection on cash sales	115,000	125,000	105,000	345,000
4 Uses				
4 Payroll expense:				
5 Weekly payroll expense-Salary	5,580	5,580	5,580	17,040
6 Weekly payroll expense-Hourly	8,612	8,402	4,175	21,189
7 Commissions	15,000	20,000	20,000	55,000
8 Weekly payroll expense	29,192	33,982	30,055	93,229
9 Administrative and General				
10 Rent	3,750	3,750	570	8,070
11 Real estate taxes	2,538	2,538	2,538	7,614
12 Receipts from Subtenant				0
13 Chief Liquidating Officer				0
14 Professional fees-Debtor	15,000	16,000	16,000	62,000
15 Debtor Legal				0
16 CCC				0
17 Equipment Rental				0
18 Comp & Office Supplies	500	500	500	1,500
19 Utilities				5,889
20 Insurance-genl			11,618	11,618
21 Communications				3,822
22 Insurance group				0
23 Equipment repair & maintenance	500	500	500	1,500
24 Computer programming				500
25 Postage, FedEx, & EOI	250	250	250	750
26 Burglar alarm				0
27 Taxes & licenses				0
28 Travel				0
29 Health & sactiation				0
30 Other	250	250	250	1,500
31 Payroll on-costs	2,500	2,500	2,500	7,500
32 Payroll taxes				0
33 Document storage				0
34 Advertising				0
35 US Trustee fees				0
36 Selling				0
37 Salesperson travel				0
38 Total Operating Expenses	54,480	60,520	64,781	205,272
Estimated Surplus/(Deficit)	3,906,757	4,021,237	4,111,456	4,111,456